

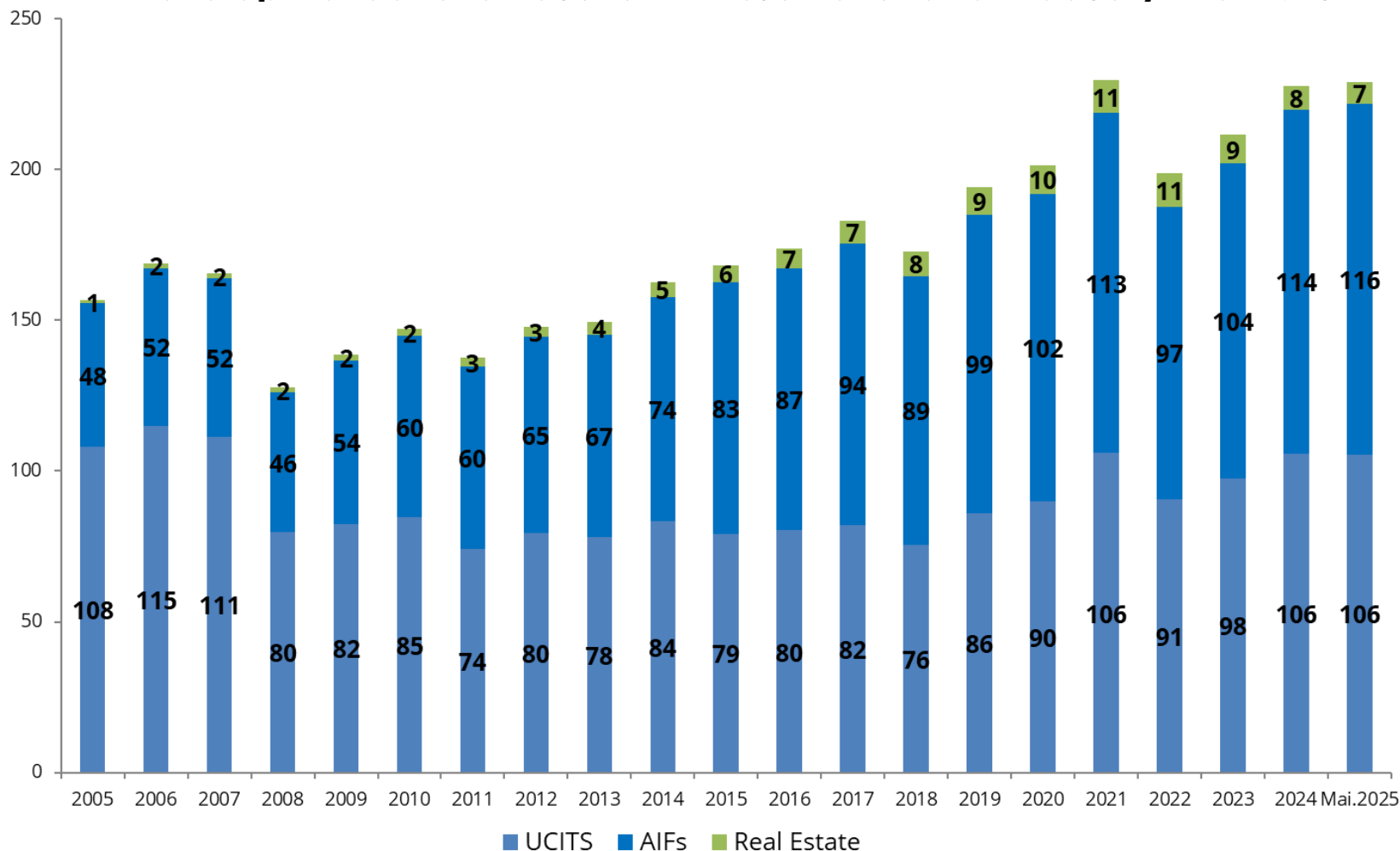


VÖIG

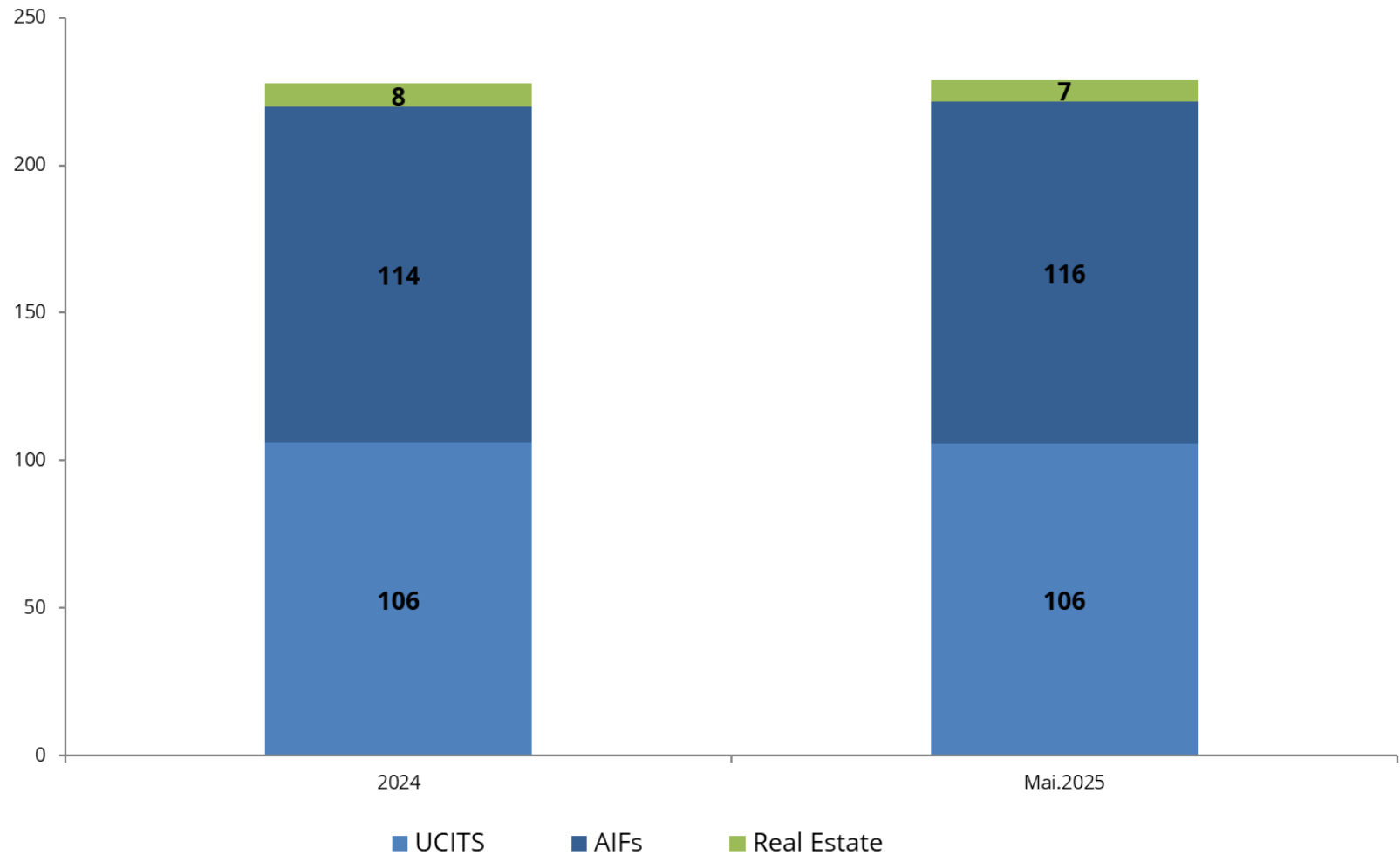
VEREINIGUNG ÖSTERREICHISCHER INVESTMENTGESELLSCHAFTEN

Austrian Investment Fund Industry - Overview

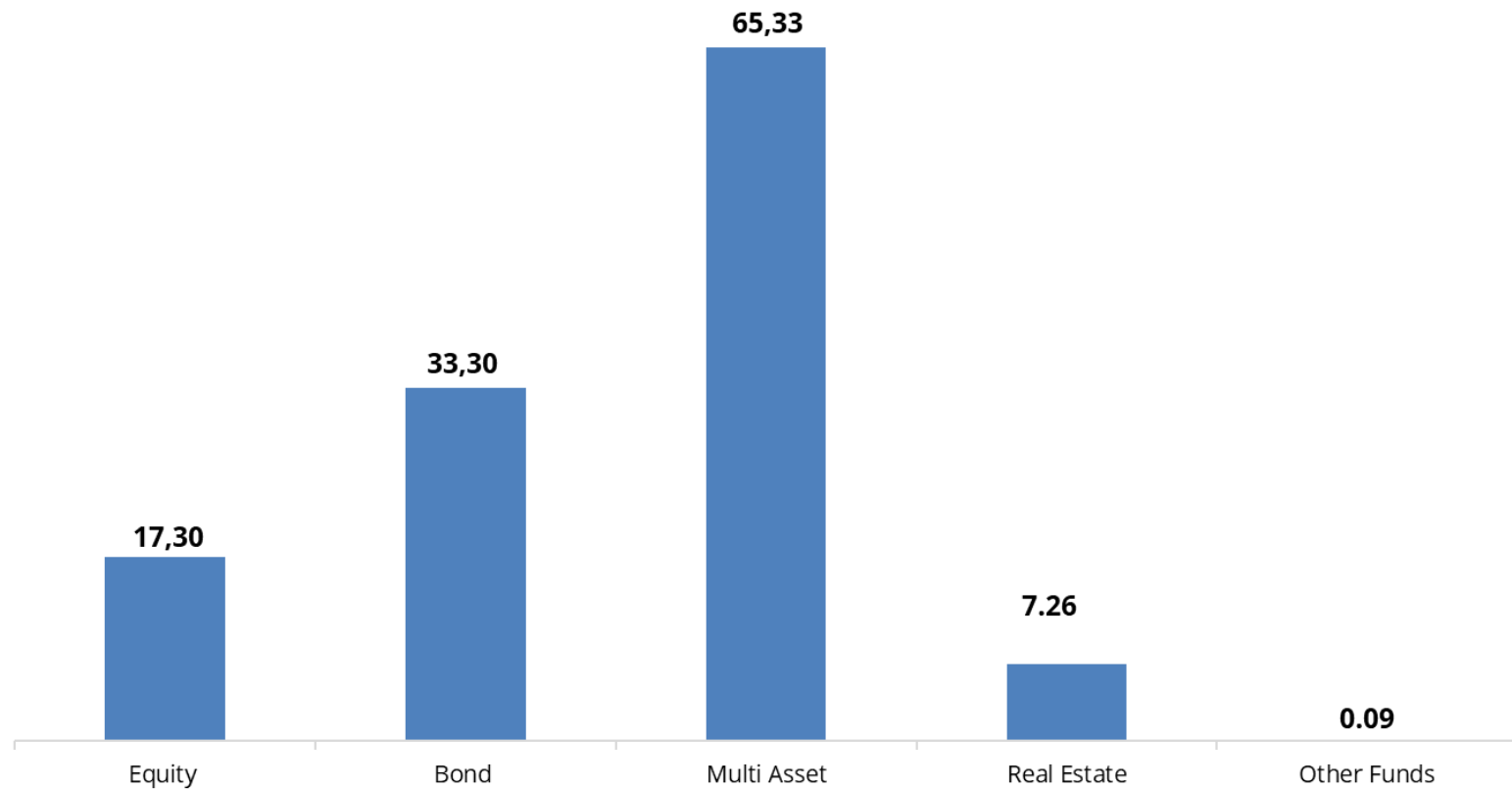
Development of the Austrian Investment Fund Industry - EUR bn.



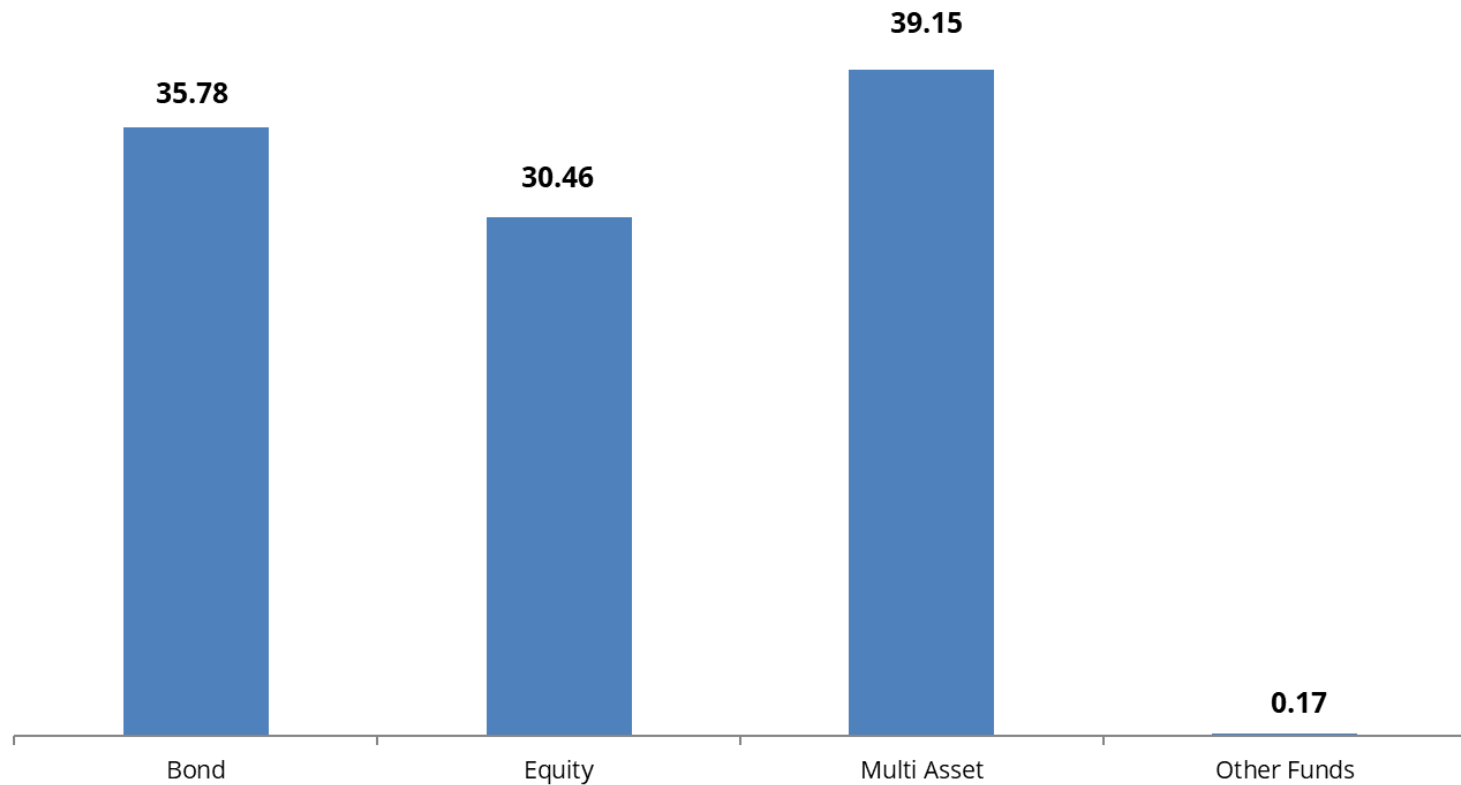
Development 2024/2025 - EUR bn.



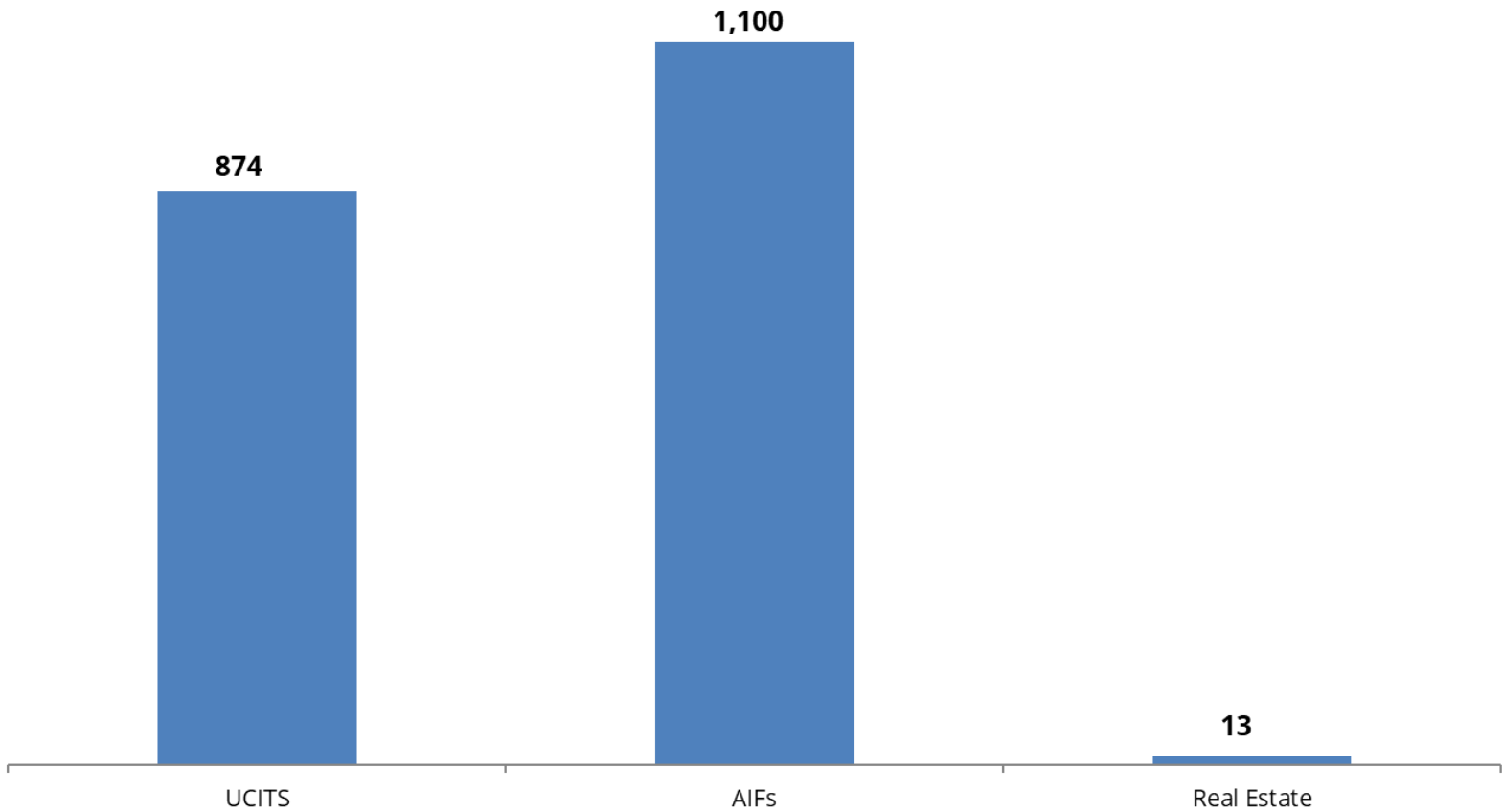
Breakdown of AIFs Assets - EUR bn - 2025/05



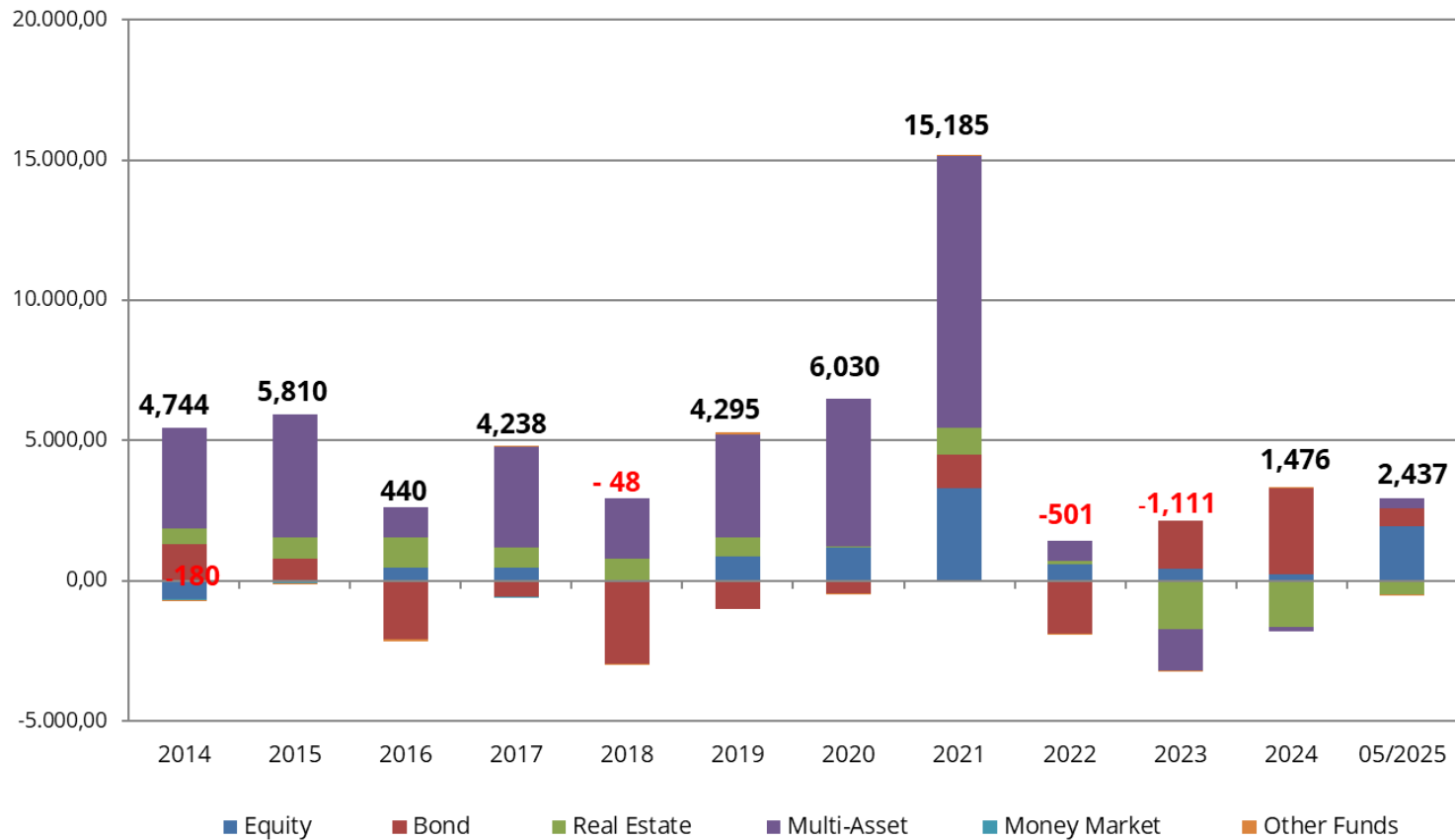
Breakdown of UCITS Assets - EUR bn - 2025/05



Numbers of UCITS & AIFs & Real Estate - 2025/05



Recent Trends in Net Inflows by Fund Type - EUR million - 2025/05



TOP 5 Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Erste Asset Management GmbH	47,53	21,45%
Raiffeisen Kapitalanlagegesellschaft m.b.H.	41,04	18,52%
Amundi Austria GmbH	23,75	10,72%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H.	20,67	9,33%
3 Banken-Generali Investment-Gesellschaft m.b.H.	12,88	5,81%

TOP 5 Real Estate Management Company Source: OeKB ProfitWeb	bn. EUR	Market Share
Bank Austria Real Invest Imm.-Kapitalanl. GmbH	2,72	37,47%
ERSTE Immobilien Kapitalanlagegesellschaft m.b.H.	1,83	25,28%
LLB Immo Kapitalanlagegesellschaft m.b.H.	1,08	14,92%
Union Investment Real Estate Austria AG	0,95	13,03%
Raiffeisen Immobilien Kapitalanlage-Gesellschaft m.b.H.	0,67	9,30%